



Company **Profile**

Valuation Services For

Assessing The True Value Of Your Business **&** Assets



www.myvaluation.in





Vision

To be one of the finest services in India, determined to serve our clients and people with complete honesty, transparency, and responsibility.



Mission

To serve as the key catalyst for our customers' valuation transactions and to assist them in making sound financial decisions by serving as the primary pillar of financial counseling.



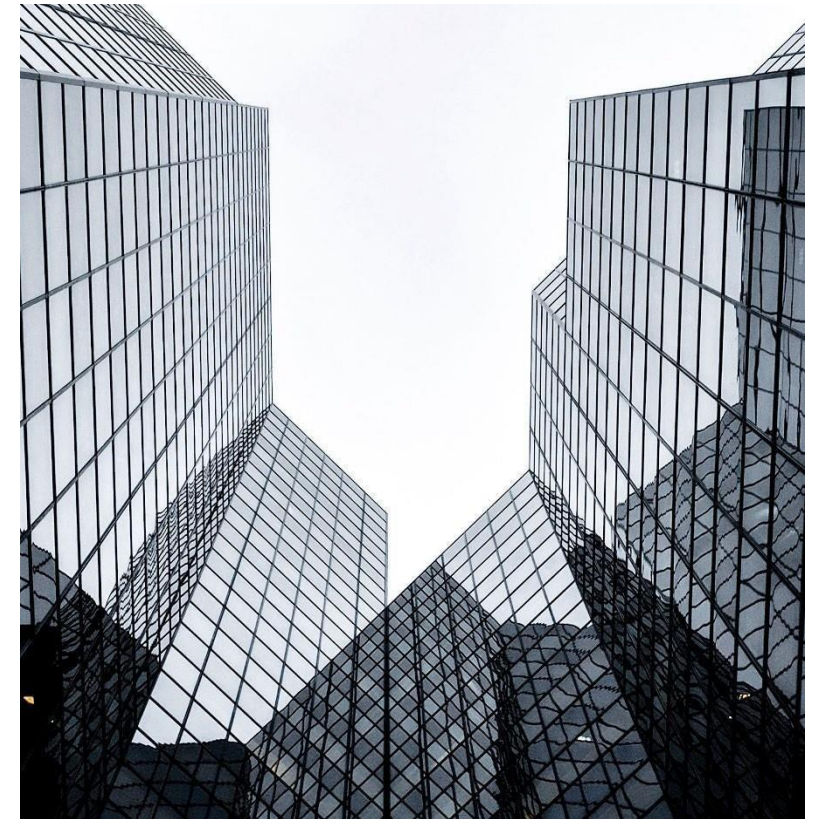
Core Values

Our core values are empowered by competency, professionalism, responsibility and accountability, honesty, integrity, and dedication.

My Valuation is a Bangalore-based valuation firm founded by Parth Shah with the vision to be one of the finest valuation services firms in India. We are actively engaged in the provision of valuation services, IBBI certified services, and consulting support to Indian businesses. Our mission is to help businesses, especially startups, navigate the complexity of valuation and financial advising with ease and precision.

Our company's founder, CA Parth Shah, is himself an IBBI Registered Valuer for the Securities or Financial Assets Class under Section 247 of the Companies Act, 2013. In addition, he is a fellow member of the Institute of Chartered Accountants of India (ICAI). Under his guidance, My Valuation has continued to provide organizations with Valuation Support, Amalgamations, Corporate Structuring, Tax & Audit, and other services related to valuation.

My Valuation is based in Bangalore, India. As India's startup capital, Bangalore ideally connects with our company mission to support startups and SMEs. Our broad range of services and experienced staff have helped and continue to aid startups.



Parth Shah

is a co-founder of the company and serves as its team leader. He is an **IBBI Registered Valuer** for the Securities or Financial Assets Class, as defined in Section 247 of the Companies Act, 2013 also he holds several professional qualifications, including being a licensed Certified Public Accountant (CPA) in the U.S., a Fellow Chartered Accountant (FCA), and a Diploma in Information Systems Audit. With the vision to eliminate the factors of uncertainty and hassle from the startup valuation process, we collaborate with business owners to arrive at an impartial judgment on the company's worth. Beyond startup valuation, we draw on our technical expertise and accounting experience to provide all IBBI recognized valuations, virtual CFO services, and a comprehensive range of accounting services to companies of all sizes and types.

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We Offer



Valuation Under Companies Act



Valuation Under IBC Code



Start-Up Valuation



Valuation Under Income Tax Act



Transition Advisory



Virtual CFO Service

Sr. No.	Section	Requirement
1	39(4)	Allotment of Securities for Consideration
2	54(1)	Issues of Sweat Equity Shares in case of unlisted Companies
3	62(1) ©	Issue of Shares / convertible securities on a preferential basis by unlisted Company for cash or for consideration other than cash.
4	67(3)(b)	Provision of money by the company for the purchase of its own shares by employees or by trustees for the benefits of employees.
5	191	Payment (Other than in Cash) to directors by way of compensation for loss of office or as consideration for retirement from office in connection with the transfer of undertaking, property, or shares of the company.
6	192 (2)	Directors of a company or its holding, subsidiary, or associates company or any person connected with him acquire or wants to acquire an asset from the company for consideration other than cash, or vice versa. www.my valuation.in 11 Valuation under Companies Act, 2013 Sr. No. Section Requirement
7	230(2)(c)(v)	In case of any scheme of corporate debt restructuring.
8	230 (11)	Offer of the takeover of an unlisted company as a result of compromise or arrangement
9	230(3)	For Valuation including Swap ratio under a scheme of compromise.
10	232(2)	In case of any scheme for the reconstruction of the company or companies involving merger/amalgamation or demerger.

Sr. No.	Section	Requirement
11	232(3)(h)(B)	Exit for dissenting shareholders of the transferor company.
12	236(2)	Purchase of minority shareholding.
13	281(1)(a)	Submission of report by Company Liquidator in case of winding up order by NCLT.

Sr. No.	Section	Briefs	Requirement
1	CIRP 27	Appointment of Registered Valuer	The RP shall within 7 days of his appointment, appoint two registered valuers to determine the liquidation value of the corporate debtor in accordance with regulation 35.
2	CIRP 35	Liquidation Value	The 2 registered valuers appointed under reg 27 shall submit to the IRP, an estimate of the liquidation value. If in the opinion of the IRP, the two estimates are significantly different, he may appoint another registered valuer who shall submit an estimate in the same manner. The average of the 2 closest estimates shall be considered the liquidation value.
3	VLR 3(2) & 59(3)	Initiation of voluntary liquidation	Where a corporate person intends to liquidate himself voluntarily, the declaration shall be accompanied by the report of the valuation of assets of the corporate person, prepared by a registered valuer.
4	VLR 38(1)	Final report prior to dissolution	The liquidator shall prepare a sale statement of assets showing the value realized lesser than the value assigned by the registered valuer.

Sr. No.	Section	Brief Description	Requirements
1	56 – rule 11UA	Valuation of unlisted shares; Jewelry, works of art;	Rule 11UA specifies a formula or valuation by a merchant banker using the DCF method.
2	Wealth-tax Act, Schedule III [see sec 7(1)]	Rules for determining the value of assets	Part D provides a methodology for valuing the assets of the business. H provides a methodology for valuing other assets.
3	28 (via)	Profits and gains from the conversion of inventory into capital assets	Rule 11UAB
4	56(2)(x)	Any person receives any property without consideration or for inadequate consideration	Banks should have a clear policy for the valuation of assets proposed to be sold.
5	50CA	Special provision for the full value of consideration for transfer of shares other than quoted shares	Fair market value is the full value of consideration, where shares are transferred at less than fair market value.

Sr. No.	Section	Brief Description	Requirements
1	SEBI Delisting regulations- 23	Rights of public shareholders in case of compulsory delisting	Where equity shares are delisted by a recognized stock exchange, the stock exchange shall appoint an independent value or values who shall determine the fair value of the delisted equity shares from out of its panel of expert values.
2	SEBI ICDR – 70	Preferential issue – conversion of debt into equity under strategic debt restructuring scheme	Conversion price shall be certified by two independent qualified values.
3	SEBI ICDR – 73	Disclosures – consideration other than cash	Where specified securities are issued on a preferential basis for consideration other than cash, the valuation of assets in consideration for which the equity shares are issued shall be done by an independent qualified value, which shall be submitted to the recognized stock exchange where the equity shares are listed; provided that if the stock exchange is not satisfied with the appropriateness of the valuation, it may get the valuation done by any other value.
4	SEBI SAST regulations – 8	Offer price	The open offer for acquiring shares under regulations 3, 4, or 6 shall be determined in accordance with sub-clause (2) or (3), (2)(e) where the shares are not frequently traded, the price determined by acquirer and manager to the open offer taking into account valuation parameters including, book value, comparable trading multiplies and such other parameters as are customary for valuation of shares of such companies; or the per-share value computed under sub-reg (5), (16) for the purposes of clause (e) of sub-reg (2) and sub-reg (4), the Board may require a valuation of the shares by an independent merchant banker or an independent CA.

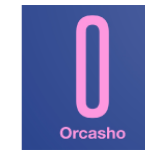
Sr. No.	Section	Brief Description	Requirements
5	SEBI ICDR annexure to the due diligence certificate	Revaluation certificate	Revaluation certificate of the issuing company's assets given by an approved value.
6	SEBI LODR Part C – reg; 18(3)	Role of the audit committee	Valuation of undertakings or assets of the listed entity, wherever it is necessary.
7	SEBI Issue of Sweat Equity	Valuation of IP	The value of the IP or technical know-how to be received from the employee, along with the valuation report to be attached to the notice to shareholders for approval of sweat equity shares.
8	RBI – scheme for issue FCCB and ordinary shares	Valuation of shares of a foreign company - Acquired against ADR/GDR	Valuation to be made by an IB, or based on the current market capitalization of the company
9	RBI	Acquisition of shares of a foreign company through approval route	Investment by way of remittance from India in existing company, Valuation of shares of the company outside India shall be made, where the investment is more than USD 5 MN by an MB or by an IB registered outside India, in other cases by a CA or CPA.
10	RBI Guidelines Issued 01/09/2016	Sale of stressed assets by banks	Banks should have a clear policy for valuation of assets proposed to be sold and whether they will rely on internal or external valuation; in case of exposures beyond INR 50 Cr, banks shall obtain 2 valuation reports; however, discount rate to be used will be spelled out by the bank's policy.

Sr. No.	Section	Requirement
1	Valuation for Transactions	Business purchase, Business sale, Mergers, and Acquisitions, Reverse Merger, Leverage Buy-Out, Management Buy-Out, Management Buy-In, Buy-Sell Agreement, ESOP
2	Joint Venture	when contributions to the venture may be a mix of tangible and intangible assets.
3	Valuation for court cases	Contractual disputes, Ownership disputes, dissenting and oppressive shareholders' cases, divorce cases, intellectual property disputes, Family disputes for the business of the Group, and others.
4	Valuation for Planning	Estate Planning, Personal Financing Planning, Strategic Planning.

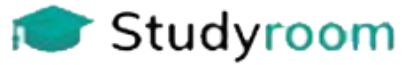
Proactively comprehend customer requirements and deliver practical solutions while taking into consideration the ethos, background, and capabilities of the client. Client service that is tailored to their needs, resulting in timely and high-quality deliverables. Service criteria that are distinct, based on domain experience and expertise growth strategies.



| Our Clients



| Our Clients



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