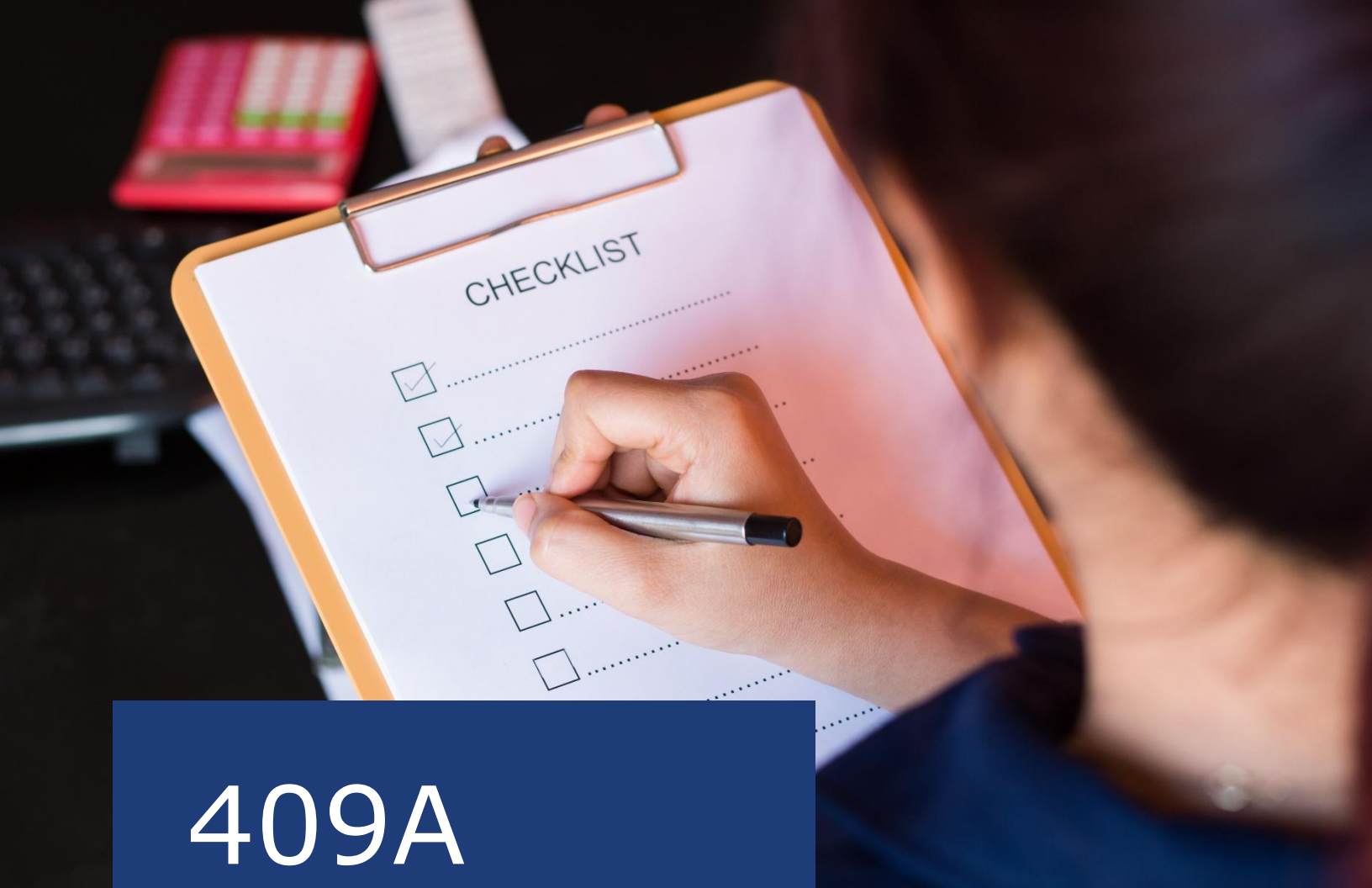




# 409A Valuation Checklist

**PARTH SHAH – US LICENSED CPA - REGISTERED VALUER - SFA -  
IBBI/RV/06/2020/13086**

**Date of Valuation:** Date as on which company needs 409A valuation.

**Purpose:** Specific purpose for which valuation is needed.

### Corporate & Legal Documents

- Certificate of Incorporation and any amendments
- Bylaws (current version)
- Shareholder Agreement(s)
- Stock Option Plan documents and grant agreements
- Fully diluted Cap Table (including all equity instruments)

### Financial Documents

- Provisional financial statements as of the valuation date
- Most recent audited or reviewed financial statements
- Current year-to-date income statement and balance sheet
- Financial projections (3-5 year forecast with assumptions)
- Bank statements till the date of valuation

### Funding & Transaction Documents

- Term sheets and closing documents from recent funding rounds
- Convertible note or SAFE agreements (if applicable)
- Any secondary transaction documentation

### Business Information

- Pitch deck or business plan
- Board meeting minutes (past 12 months)
- Material contracts or customer agreements
- Management bios and organizational chart
- Listed Peers of the company

### Prior Valuations

- Previous 409A valuation reports (if any)
- Any third-party valuations or fairness opinions



+91-9428116623



team@myvaluation.in



Bangalore:

2nd Floor, Prestige Pinnacle, 113,  
Koramangala Industrial Layout,  
Koramangala VI Bk, Bangalore,  
Bangalore South, Karnataka, India,  
560095.



Ahmedabad:

A-916, Ratnakar Nine Square, Opp  
Asopalav, Keshavbaugh Cross  
Roads, Vastrapur, Ahmedabad –  
380015



www.myvaluation.in