



Business Valuation Checklist

PARTH SHAH - REGISTERED VALUER - SFA - IBBI/RV/06/2020/13086

Financial Sheet

PARTH GOPALBHAI SHAH – MY VALUATION

REGISTERED VALUER - SFA - IBBI/RV/06/2020/13086

ENTITY NAME:

VALUATION DATE:

Particulars	Yes/No	STATUS	
Management Representation Letter			SIGNED AND STAMPED
Company Master Data – Certificate of Incorporation, Memorandum of Association and Articles of Association			ORIGINAL AND UPDATED
SSHA or CCD or ESOP agreement, if Any			ORIGINAL or DRAFTED
Company's Capital table			UPDATED
Last two years Audited Balance sheet			SIGNED AND STAMPED
Unaudited Profit loss as on - Date of Valuation			SIGNED AND STAMPED
Unaudited balance sheet as on Date of Valuation			SIGNED AND STAMPED
Unaudited Cash Flows as on Date of Valuation			SIGNED AND STAMPED
Projections with Assumptions for Next 5 Years			UPDATED
Justification of Sales			SIGNED AND STAMPED
Justification of Expenses			SIGNED AND STAMPED
Justification of Profit			SIGNED AND STAMPED
ESOP Plan & Option vesting schedule			SIGNED or DRAFT AND UPDATED
Previous Valuation Report			SIGNED

Non-Financial

PARTH GOPALBHAI SHAH – MY VALUATION

REGISTERED VALUER - SFA - IBBI/RV/06/2020/13086

ENTITY NAME:

Particulars	Document	Details	Yes/No
Start Up Certificate			
Product			
Technology			
Proof of Concept			
B2B OR B2C			
Target Customer			
Market Size			
Competitors			
Entry Barrier			
International companies			

SR. NO.	Similar Listed Co Name	Website URL
1		
2		
3		
4		
5		
SR. NO.	Similar Startup	Website URL
1		
2		
3		
4		
5		



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