



Business Valuation Checklist

PARTH SHAH - REGISTERED VALUER - SFA - IBBI/RV/06/2020/13086

Financial Sheet

PARTH SHAH – MY VALUATION

REGISTERED VALUER - SFA - IBBI/RV/06/2020/13086

ENTITY NAME:

VALUATION DATE:

Particulars	Yes/No	STATUS	
Management Representation Letter			SIGNED AND STAMPED
Company Master Data – Certificate of Incorporation, Memorandum of Association and Articles of Association			ORIGINAL AND UPDATED
Latest Audit Report			SIGNED AND STAMPED
Unaudited Profit loss as on - Date of Valuation			SIGNED AND STAMPED
Unaudited balance sheet as on Date of Valuation			SIGNED AND STAMPED
Unaudited Cash Flows as on Date of Valuation			SIGNED AND STAMPED
Projections with Assumptions for Next 5 Years			SIGNED AND STAMPED
Justification of Revenue			SIGNED AND STAMPED
Justification of Expenses			SIGNED AND STAMPED
Justification of Profit			SIGNED AND STAMPED
Income Tax Returns			SIGNED AND STAMPED
Documents of Immovable property			SIGNED AND STAMPED
Details of Borrowings			SIGNED AND STAMPED
Expected mergers or Capex			SIGNED AND STAMPED
Previous Valuation Report, If any			SIGNED AND STAMPED

Non-Financial

PARTH SHAH – MY VALUATION

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ENTITY NAME:

SR. NO.	Document	Purpose
☐	Executive Summary / Pitch Deck	Overview of business concept
☐	Market Research Report	TAM/SAM/SOM analysis
☐	Competitor Analysis	Market landscape understanding
☐	Problem-Solution Statement	Clear articulation of value prop
☐	Business Model Canvas	Visual business model overview
☐	Industry Trend Analysis	Timing and tailwinds evidence
☐	Product Demo / Prototype Access	Hands-on evaluation
☐	Screenshots / Video Walkthrough	Visual product documentation
☐	Technical Architecture Document	System design overview
☐	Product Roadmap	Development timeline & milestones
☐	Technology Stack Overview	Tools & frameworks used
☐	User Testing Results / Feedback	Product validation evidence
☐	Patent Filings / IP Documentation	Intellectual property protection
☐	Founder Resumes (Detailed)	Background & achievements
☐	LinkedIn Profiles	Professional network & history
☐	Organizational Chart	Team structure & roles
☐	Key Hire Plans / Job Descriptions	Future team expansion plans
☐	Letters of Intent (LOIs)	Customer interest evidence
☐	Partnership Agreements / MoUs	Strategic alliance proof
☐	Pilot Program Documentation	Early adoption evidence
☐	Customer Testimonials / References	Third-party validation
☐	Channel Partner Commitments	Distribution channel access
☐	Revenue Reports / Financial Statements	Sales evidence
☐	Customer Invoices	Proof of paying customers
☐	User Metrics Dashboard	Signups, engagement, retention
☐	Unit Economics Analysis	CAC, LTV, margins
☐	Cap Table (Ownership Structure)	Current equity distribution
☐	Use of Funds Breakdown	How investment will be used
☐	Listed Name of Peers	Market Analysis



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